

E-Filed on 12/18/09

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5
6 UNITED STATES BANKRUPTCY COURT
7 DISTRICT OF NEVADA

8 In re:

9 USA COMMERCIAL MORTGAGE
COMPANY,

10 USA CAPITAL REALTY ADVISORS,
LLC,¹

11 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

13 USA SECURITIES, LLC,³ Debtors.

14 Affects:

- 15 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Declaration Of Rob Charles In
Support Of Motion To Further Extend
Deadline To File Objection To
Allowance Of Claims**

Date OST Requested - January 11, 2010

Time of Hearing: 9:30 a.m.

I, Rob Charles declare under penalty of perjury:

1. I am an adult person competent to testify in court. I make the following
statements based upon my personal knowledge except where otherwise indicated.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

2. I am a partner in Lewis and Roca LLP and represent the USACM Liquidating Trust in this Bankruptcy case.

3. Pursuant to the order of this Court, the deadline to file objection to allowance of claims is February 4, 2010. The omnibus hearing in February is scheduled on February 5, 2010, one day after the expiration of the deadline. It is necessary to shorten the notice period required to obtain an order extending the deadline prior to the February hearing.

4.. I have been informed and believe that August B. Landis, representing the Office of the United States Trustee has approved the shortening of the notice.

5. I believe that the shortening of notice will not prejudice any parties in interest.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 18, 2009

LEWIS AND ROCA LLP

/s/ Rob Charles (#006593)
Rob Charles
Attorneys for USACM Liquidating Trust

Certificate of Service

Copy of the foregoing sent via e-mail or first class postage prepaid U.S. Mail on December 18, 2009 to all parties listed on Post Effective Official Service List for Limited Notice:

s/ Marilyn Schoenike
Marilyn Schoenike
Lewis and Roca LLP